

DMS Release Notes (Release Version)

Key

- NEW FEATURES

- ISSUES RESOLVED

- NEEDS ATTENTION

Version 20xx.16.0.44

- Fixed an issue on the view document form that stopped the document being opened in the windows default application when the document was opened from the search screen

Version 20xx.16.0.43

- Temporarily removed the document preview pane from multi company search results. This will be added back in a future version

Version 20xx.16.0.42

- Increased reader quotas for the WCF service to allow the maximum number of results to be returned from the service

Version 20xx.16.0.41

- Updated version numbering ready for the 2017 release
- Fixed an issue in the WCF service that caused the search to be aborted if the user was not configured in one of the target companies. Now the service will just not return results for that company

Version 20xx.3.0.40

- Changed the WCF service to handle connections to Sage 2011 better
- Increased the maximum number of search results returned from the WCF service

Version 20xx.3.0.39

- Changed the WCF service to ignore any companies the user does not have access to instead of aborting the search

Version 20xx.3.0.38

- Release Version Numbering Change

- Fixed an issue in the document search instrument used by external applications that caused search results to not be retrieved in some scenarios

Version 20xx.0.1.37

- Fixed an issue with the PDF document viewer not releasing resources when the viewer was closed which would eventually lead to an out of memory exception

- Added a document preview pane to the multiple document viewer screen

Version 20xx.0.1.36

- Internal changes made to DMS licencing to enable 3rd party products to integrate with DMS without requiring DMS User licences. This will allow other products such as Sicon WAP to add and retrieve documents without required an additional licence.

- Added DMS integration to the POP record invoice and credit note screens

Version 20xx.0.1.35

- Added the ability to perform a multi company search from within the standard DMS search screen. This feature requires the DMS WCF service installed and configured as its responsible for searching all Sage companies in parallel

Version 20xx.0.1.34

- Document attributes are now stored in multiple data types to allow searching by different criteria. For example, a Date is now stored as text for display purposes, but also as a date to allow searching for documents indexed from a certain date.

- Fixed a minor formatting issue when indexing documents where the Indexed Date attribute was appearing in the format '01/01/2016' instead of '1st January 2016'

- Added additional 'Filter Operators' to the Document Search screen to allow filtering by: greater than, greater than or equal, less than, or less than or equal.

Version 20xx.0.1.33

- Added the DMS version number to the content of all DMS error messages

Version 20xx.0.1.32

- Fixed an issue in all Transaction Enquiry screens where there would be a long delay opening the form for accounts with a large number of transactions

Version 20xx.0.1.31

- Fixed an issue in Sales Ledger Transaction Enquiry where it was looking for Purchase Invoice Document when viewing a Sales Invoice
- Removed all 'Active Locks' from DMS forms to prevent them being open affecting opening and closing of Accounting Periods
- Fixed an issue on the New Cashbook Account screen where it would throw an error because the statement balance grid does not exist for new accounts

Version 20xx.0.1.30

- Fixed an issue in the PDF document viewer where it could throw an error when the view document form was closed
- Fixed an error that could occur on Invoice and Credit entry forms occasionally if it could not access the base instrument to obtain the transaction URN
- Added better exception handling for TWAIN errors. It will now show a friendly warning message if the scan could not be completed

Version 20xx.0.1.29

- Added more validation to the FileAccessFactory to throw a descriptive error if the attachments path has not been specified.

Version 20xx.0.1.28

- Changed Sage references to not copy Sage assemblies into the addon package

Version 20xx.0.1.27

- Added a new setting to determine whether the view document count column should appear in Cash Book Transaction Enquiry

Version 20xx.0.1.26

- Fixed an issue on the settings screen where check boxes were not appearing on the users tab, so true/false permissions could not be configured

Version 20xx.0.1.25

- Added a warning popup to the validates document screen that is shown if the current user does not have permission to view all documents

Version 20xx.0.1.24

- Added a progress bar to the validate documents screen

- Added indexed date filter to the validate documents screen

Version 20xx.0.1.23

- Updated all Assembly versions to indicate which version of Sage they were built for

Version 20xx.0.1.22

- Made a change to the validate attachments screen to resolve documents in the last know good path prior to searching all paths for documents (performance improvement)

Version 20xx.0.1.21

- Fixed an issue in the Document Access Factory where it was not filtering out Documents for modules and entities that had been deleted

- Added a new screen in advanced settings to check all documents indexed have a valid attachment on the file system

Version 20xx.0.1.20

- Fixed an issue in the File Access Factory where it was loading and saving the attachments path for the first company selected when opening Sage 200. After changing companies this path was not being updated so it was searching for documents in the wrong location

Version 20xx.0.1.19

- Added a new tab to the setting form to configure 'Web Users' for DMS in order to specify user accounts to use for the WCF service

- Added a new form to the settings page to view and close active web sessions

- Changed the WCF service to authenticate and open sessions for the specified web users in settings

Version 20xx.0.1.18

- Fixed an issue in the Nominal Transaction Enquiry form where the screen was hanging when opened for nominal accounts with a large number of transactions

- Re-implemented the Document Count Column in Cash Book Transaction Enquiry after solving performance issue in Nominal Transaction Enquiry

Version 20xx.0.1.17

- Fixed a display issue in the View Documents form where the back colour of the Document Attributes panel was an incorrect shade of Grey

- Changed the Document Panel on the View Documents form to have a flat single line border

- Changed the WCF Windows service to connect to all Companies the user its running as has access to

- Company Id's to search can now be specified when performing a document search via the WCF service

Version 20xx.0.1.16

- Added detailed logging to the WCF windows service

- Fixed an issue where DMS forms such as Index and View Document where leaving an active lock open in the Sage database when opened from a customisation of an existing Sage 200 form

Version 20xx.0.1.15

- Removed the Document Count column from Cash Book Transaction enquiry due to causing performance issues for Cash Book Accounts with a large number of transactions

- Added a WCF windows service to perform a search for documents on a single Sage 200 company

Version 20xx.0.1.14

- Added Company Id to the IDocument interface (preparation for new Multi Company Search feature)

Version 20xx.0.1.13

- Added per user settings to the system for a default indexing option that is performed when the add documents screen is opened. This can be set to 'No default', 'Scan', 'Scan with options' or 'attach'. The default option will be performed as soon as the screen is opened.

Version 20xx.0.1.12

- Fixed an issue in the historical nominal transaction enquiry tab page where a panel was being highlighted in Red

- Fixed an error being thrown in the invoice and credit entry screens when the screens had been opened from the reverse supplier transaction, or reverse customer transaction screens

Version 20xx.0.1.11

- Added a clear search attribute button to the search screen to clear any attributes entered by mistake

Version 20xx.0.1.10

- Fixed an issue with the document count progress bar throwing an error if the current record was changed and it was already looking for documents for the existing record

- Added Filter Operator options to the search screen to determine if the search should be an 'equals', 'does not equal', 'is like' and 'is not like'

- The search screen will now show a different editor based on the type of attribute. E.g. Dates will have a date picker, numbers will have a number picker etc.

Version 20xx.0.1.9

- Added a setting to disable Document Count Columns throughout the system

Version 20xx.0.1.8

- Added the ability to delete indexed documents if the user has permission

Version 20xx.0.1.7

- Sales Roles are now retrieved using SAADesktopAPI instead of SAAClient API due to a SQL connection leak in the Sage SDK

Version 20xx.0.1.6

- Removed single enable string feature as it does not work for DMS Enable Strings. New Feature for this to follow.

- Added number of files in each folder in the settings screen when DMS folder size is calculated

Version 20xx.0.1.5

- Changed the enable strings to be stored per site rather than per database

Version 20xx.0.1.4

- Fixed an issue on the setting form that caused an error to be displayed when calculating the directory size before any documents had been indexed

- Fixed an issue with the licence manager that caused the number of view and index users to appear the wrong way round

- Added an option to the advanced settings page to delete all migrated documents